PRO FORMA STATEMENT OF CONDITION

ASSETS	Year End Balance	Year End Balance	Year End Balance
Description	**First Year**	**Second Year**	**Third Year**
Cash and Balances Due from Depository Institutions			
Receivables			
Securities			
Premises and Fixed Assets			
Total Loans and Leases			
Investment in Unconsolidated Subsidiaries and Associated Companies			
Prepaid Expenses			
Intangible Assets			
Other Assets			
TOTAL ASSETS	$ 0	$ 0	$ 0
LIABILITIES			
Accounts Payable			
Notes and Debentures Payable			
Mortgages and Obligations Under Capitalized Leases			
Other Borrowed Money			
Due to Affiliates or Subsidiaries			
Other Liabilities			
TOTAL LIABILITIES	$ 0	$ 0	$ 0
CAPITAL			
Preferred Stock*			
Common Stock*			
Surplus			
Retained Earnings			
Net Income (From Report of Income)			
Accumulated Other Comprehensive Income			
Other Equity Capital Components			
TOTAL EQUITY	$ 0	$ 0	$ 0

*Common Stock: _____shares authorized, at $_____par value, _____shares outstanding
Preferred Stock: _____shares authorized, at $_____par value, _____shares outstanding